

SWEDISH COUNTRY SUPPLEMENT
ADDITIONAL INFORMATION FOR INVESTORS IN SWEDEN

1 December 2023

This Supplement is supplemental to, forms part of and should be read in conjunction with the prospectus for Xtrackers II (the “Company”) dated 1 December 2023 as amended from time to time (the “Prospectus”).

Terms used herein shall have the meanings attributed to them in the Prospectus unless defined otherwise.

Public distribution of the Company in Sweden

All sub-funds of the Company which are available to Swedish investors for subscription (the “Sub-Funds”) have been notified to the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) for public distribution in Sweden.

All shares of the Sub-Funds (“Shares”) shall be issued as provided for in the Prospectus.

Skandinaviska Enskilda Banken AB (publ) through its custody services entity SEB Merchant Banking has been appointed as local paying agent in respect of all Shares (the “Paying Agent”). Accordingly, investors may request the redemption of Shares and paying of distributions from the Paying Agent in accordance with the provisions of the Prospectus.

The following documents may be obtained free of charge from the Paying Agent:

- a) the Prospectus (including any supplements);
- b) the articles of incorporation of the Company;
- c) the latest available annual and semi-annual financial reports of the Company; and
- d) the key investors information documents of the Sub-Funds in Swedish.

The Paying Agent may be contacted at the following address:

SEB Merchant Banking

Custody Services - Global Funds, AS-12
Råsta Strandväg 5
SE – 169 79 Solna Sweden

The Net Asset Value per Share for each Sub-Fund may be obtained from the Administrator and at the following web address: www.Xtrackers.com.

Information on fees and expenses is set out in the *Fees and Expenses* section of the Prospectus.