

This factsheet is as at 28 March 2024 unless otherwise specified.

Xtrackers II EUR High Yield Corporate Bond UCITS ETF 1C

a sub fund of Xtrackers II

At a Glance

- Exposure to EUR denominated corporate bonds
- High yield bonds only
- Broadly diversified across issuers

Reference Index key features

The Markit iBoxx EUR Liquid High Yield Index aims to reflect the performance of the following market:

- EUR-denominated corporate bonds
- Sub Investment grade bonds only, minimum rating of CCC
- Bonds with maturities of at least 2 years for new entries and with a maximum original time to maturity of 10.5 years
- Minimum amount outstanding of EUR 250 million per bond
- Issuer cap of 3% and a country cap of 20%

Additional information on the Index and the general methodology behind the Markit iBoxx indices can be found on Markit iBoxx website (www.markit.com).

Fund information	
ISIN	LU1109943388
Share class currency	EUR
Fund Currency	EUR
Fund launch date	08 January 2015
Share class launch date	15 March 2017
Domicile	Luxembourg
Portfolio Methodology	Direct Replication
Sub-Portfolio Manager	DWS Investments UK Ltd
Investment Manager	DWS Investment GmbH
Custodian	State Street Bank International GmbH, Luxembourg Branch
All-in fee ¹	0.20% p.a.
Income treatment	Capitalising
NAV per Share	EUR 21.52
Total Fund Assets	EUR 1.27 Billion
Total Shares Outstanding	22.96 Million
Annual security lending return ²	0.0773%

¹ ETF invests in all or in a representative sample of securities of the underlying index.

² Please see additional information / glossary.

³ Based on annual revenue from securities lending divided by average fund AuM over the past year or since the fund started securities lending (if less than one year ago)

Key Risks

- **The value of your investment may go down as well as up and past performance does not predict future returns. Investor capital may be at risk up to a total loss.**
- Bonds are exposed to credit risk and interest rate risk. There is a risk that the bond issuer may be unable to pay interest or repay the bond principal, resulting in your investment suffering a loss. If interest rates rise, typically the value of the bond will fall, which could also affect the value of your investment.
- The Fund invests in non-investment grade bonds which generally have a higher risk of default and are more susceptible to market fluctuations. This could adversely affect the value of your investment.

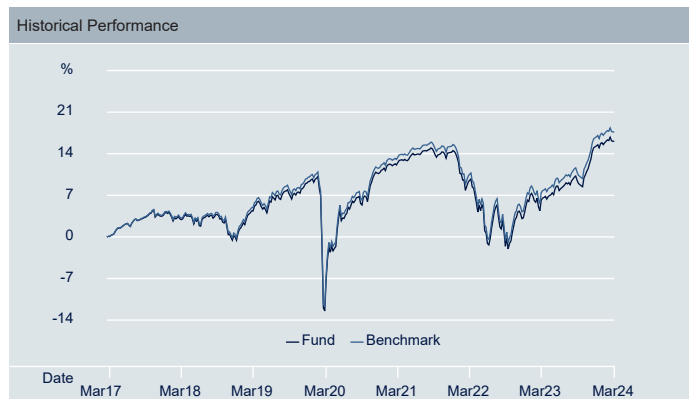
Listing and trading information			
Exchange	Bloomberg Ticker	Reuters RIC	Trading Currency
Xetra	XHYA GY	XHYA.DE	EUR
BX Berne eXchange	XHYA BW	XHYA.BN	CHF

Cumulative performance figures						
	1 Month	3 Months	6 Months	1 Year	3 Years	Annualised Volatility
Share Class	-0.05%	0.78%	5.86%	9.22%	3.31%	4.45%
Index	-0.05%	0.80%	5.97%	9.42%	3.86%	4.34%
Tracking Difference	0.00%	-0.02%	-0.11%	-0.21%	-0.55%	-
Tracking Error	0.02%	0.05%	0.06%	0.09%	0.08%	-

Calendar Year Performance Figures as of 28 March 2024						
	2019	2020	2021	2022	2023	YTD
Share Class	9.29%	1.53%	3.09%	-9.62%	11.55%	0.78%
Index	9.58%	1.65%	3.18%	-9.41%	11.79%	0.80%
Tracking Difference	-0.29%	-0.12%	-0.08%	-0.20%	-0.24%	-0.02%
Tracking Error	0.08%	0.53%	0.05%	0.09%	0.09%	0.05%

Rolling performance figures								
	3/17 - 3/18	3/18 - 3/19	3/19 - 3/20	3/20 - 3/21	3/21 - 3/22	3/22 - 3/23	3/23 - 3/24	Since launch
Share Class	2.83%	1.50%	-11.21%	21.10%	-2.55%	-2.94%	9.22%	2.17%
Index	3.10%	1.80%	-11.06%	21.19%	-2.43%	-2.72%	9.42%	2.36%
Tracking Difference	-0.27%	-0.30%	-0.16%	-0.10%	-0.11%	-0.22%	-0.21%	-0.22%
Tracking Error	0.13%	0.09%	0.53%	0.09%	0.04%	0.10%	0.09%	0.22%

Past performance does not predict future returns.



Source: DWS, Index Provider

THINK ETF. THINK X.

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Top 10 ETF constituents			
Security	ISIN	Weight	
DEUTSCHE GLOBAL LIQUIDITY SERI	IE00BZ3FDF20	1.57%	
LORCA TELECOM BONDCO 09/27 4 9/27	XS2240463674	0.77%	
BBG01HDK74P9 TELECOM ITALIA SPA 7/28	XS2637954582	0.52%	
BBG01B4XQ570 NIDDA HEALTHCARE HOLDING SR SECURED REGS 08/26 7.5 8/26	XS2550063478	0.49%	
BBG0136TNQ18 TEVA PHARMACEUTICAL INDU 5/30	XS2406607171	0.48%	
BBG00ZQRYFJ3 DOUGLAS GMBH 04/26 6 4/26	XS2326497802	0.45%	
BBG01CFNF4T9 TELECOM ITALIA SPA 2/28	XS2581393134	0.41%	
BBG015663DG8 CASTOR SPA 02/29 1 2/29	XS2445840809	0.41%	
BBG0139ZT3Q9 FAURECIA 27 2.75 2/27	XS2405483301	0.40%	
BBG002XBR840 ORGANON FINANCE 1 LLC SR SECURED REGS 04/28 2.875 4/28	XS2332250708	0.39%	

ETF Fundamentals	
ETF Yield To Maturity	6.90%
ETF Yield To Worst	6.63%
ETF Effective Duration	2.36
ETF Modified Duration	2.65
Number of Securities in the Fund	584

Source: DWS, 28 March 2024

Index information	
Index Name	Markit iBoxx EUR Liquid High Yield Index
Index Provider	Markit Indices Limited
Bloomberg Symbol	IBOXXMJA
Index Type	Total Return Gross
Index Base Currency	EUR
Index Rebalance Frequency	Monthly

Source: Index Provider

Additional share classes available			
Share Class	ISIN	Income	AuM
1D	LU1109942653	Distribution	EUR 772.81 mn

Further information on Xtrackers

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Additional Information

A Glossary of Terms is available at Xtrackers.com.

ETF performance is shown on NAV basis, net of fees and index replication costs. Index performance is calculated on a total return basis. Volatility is calculated since launch of the share class.

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Source: DWS; Moody's
Figures may not always add up to 100.00% due to rounding

